

# Finance Major

## Major Area of Emphasis

Students must complete requirements in one of the following areas of emphasis:

- Business Finance
- Personal Financial Planning
- Portfolio Management

## Business Finance

Code	Title	Credits
<b>Supporting Courses</b>		<b>30</b>
ACCTG 201	Principles of Financial Accounting	
ACCTG 202	Principles of Managerial Accounting	
BUS ADM 201	Principles of Sustainability in Business	
BUS ADM 202	Introduction to Business	
BUSAN 230	Spreadsheet and Information Systems	
HRM 262	Introduction to Human Resource Management	
PHILOS 227	Business Ethics	
SCM 200	Principles of Supply Chain Management	
<b>Economics (choose one combination):</b>		
ECON 202 & ECON 203	Macro Economic Analysis and Micro Economic Analysis	
ECON 208 & ECON 209	Economics WTCS Bridge and WTCS Transfer Credit	
<b>Statistics (choose one):</b>		<b>3-4</b>
BUSAN 220 or MATH 260	Introduction to Business Statistics Introductory Statistics	
<b>Upper-Level Foundational Courses</b>		<b>15</b>
BUS ADM 305	Legal Environment of Business	
FIN 343	Corporation Finance	
MGMT 389	Organizational Behavior	
FIN 370	Investment Operations and Securities Regulation	
MKTG 322	Principles of Marketing	
<b>Finance Required Core Courses</b>		<b>12</b>
ECON 330	Money, Banking and Financial Markets	
FIN 442	Principles of Investment	
FIN 445	International Financial Management	
FIN 446	Advanced Corporation Finance	
<b>Required Elective Courses (6 credits):</b>		<b>6</b>
FIN 344	Real Estate Principles	
FIN 345	Risk Management and Insurance	
ACCTG 410	Introduction to Income Tax Theory and Practice	
FIN 415	Employee Benefits and Retirement Planning	
FIN 425	Estate and Trust Planning	
FIN 450	Bank Administration and Management	
FIN 460	Security Analysis and Portfolio Management	
FIN 475	Financial Plan Development	
FIN 480	Student Managed Investment Fund	
<b>Capstone Experience:</b>		<b>3</b>
MGMT 482	Capstone in Business Strategy	

or FIN 480

Student Managed Investment Fund

**Total Credits** **69-70**

## Personal Financial Planning

Code	Title	Credits
<b>Foundation Courses</b>		<b>27</b>
ACCTG 201	Principles of Financial Accounting	
ACCTG 202	Principles of Managerial Accounting	
BUS ADM 202	Introduction to Business	
BUSAN 230	Spreadsheet and Information Systems	
FIN 282	Personal Financial Planning	
HRM 262	Introduction to Human Resource Management	
PHILOS 227	Business Ethics	
<b>Economics (choose one option):</b>		
ECON 202 & ECON 203	Macro Economic Analysis and Micro Economic Analysis	
ECON 208 & ECON 209	Economics WTCS Bridge and WTCS Transfer Credit	
<b>Statistics (choose one)</b>		<b>3-4</b>
BUSAN 220	Introduction to Business Statistics	
MATH 260	Introductory Statistics	
<b>Upper-Level Foundation Courses</b>		<b>18</b>
ACCTG 410	Introduction to Income Tax Theory and Practice	
BUS ADM 305	Legal Environment of Business	
BUSAN 370	Data Science for Managers	
FIN 343	Corporation Finance	
MGMT 389	Organizational Behavior	
MKTG 322	Principles of Marketing	
<b>Finance Required Core Courses</b>		<b>15</b>
FIN 345	Risk Management and Insurance	
FIN 442	Principles of Investment	
FIN 350	Psychology of Personal Finance	
FIN 415	Employee Benefits and Retirement Planning	
FIN 425	Estate and Trust Planning	
<b>Required Elective Courses (6 Credits)</b>		<b>6</b>
FIN 497	Internship	
FIN 480	Student Managed Investment Fund	
ACCTG 413	Income Tax Practicum (VITA)	
ECON 302	Intermediate Macro Economic Theory	
FIN 460	Security Analysis and Portfolio Management	
FIN 450	Bank Administration and Management	
ECON 330	Money, Banking and Financial Markets	
FIN 370	Investment Operations and Securities Regulation	
<b>Capstone Experience (choose one):</b>		<b>3</b>
FIN 475	Financial Plan Development	
MGMT 482	Capstone in Business Strategy	
<b>Total Credits</b>		<b>72-73</b>

## Portfolio Management

Code	Title	Credits
<b>Foundational Courses</b>		<b>30</b>
ACCTG 201	Principles of Financial Accounting	

ACCTG 202	Principles of Managerial Accounting	
BUS ADM 201	Principles of Sustainability in Business	
BUS ADM 202	Introduction to Business	
BUSAN 230	Spreadsheet and Information Systems	
HRM 262	Introduction to Human Resource Management	
PHILOS 227	Business Ethics	
SCM 200	Principles of Supply Chain Management	
<b>Economics (choose one combination):</b>		
ECON 202 & ECON 203	Macro Economic Analysis and Micro Economic Analysis	
ECON 208 & ECON 209	Economics WTCS Bridge and WTCS Transfer Credit	
<b>Statistics (choose one):</b>		<b>3-4</b>
BUSAN 220 or ECON 210	Introduction to Business Statistics Quantitative Methods for Economics and Business	
<b>Upper-Level Foundational Courses</b>		<b>15</b>
BUS ADM 305	Legal Environment of Business	
FIN 343	Corporation Finance	
MGMT 389	Organizational Behavior	
FIN 370	Investment Operations and Securities Regulation	
MKTG 322	Principles of Marketing	
<b>Finance Required Core Courses</b>		<b>15</b>
ECON 330	Money, Banking and Financial Markets	
ECON 302	Intermediate Macro Economic Theory	
FIN 442	Principles of Investment	
FIN 460	Security Analysis and Portfolio Management	
FIN 445	International Financial Management	
<b>Required Elective Courses (6 credits):</b>		<b>6</b>
FIN 344	Real Estate Principles	
FIN 345	Risk Management and Insurance	
ACCTG 410	Introduction to Income Tax Theory and Practice	
FIN 415	Employee Benefits and Retirement Planning	
FIN 425	Estate and Trust Planning	
FIN 475	Financial Plan Development	
FIN 480	Student Managed Investment Fund	
<b>Capstone Experience:</b>		<b>3</b>
MGMT 482 or FIN 480	Capstone in Business Strategy Student Managed Investment Fund	
<b>Total Credits</b>		<b>72-73</b>